

# UNITED STATES BANKRUPTCY COURT

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	Undetermined		
B - Personal Property	YES	7	\$2,648,301.85		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	8		\$12,491,468.71	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$269,939.42	
F - Creditors Holding Unsecured Nonpriority Claims	YES	31		\$1,580,210.23	
G - Executory Contracts and Unexpired Leases	YES	12			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtors(s)	NO				
		64	\$2,648,301.85	\$14,341,618.36	

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE - SEE ATTACHED GLOBAL NOTES - SCHEDULE A				
Total			\$0.00	

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.	X			
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		CONCENTRATION ACCOUNT COMERICA BANK LAST 4 DIGITS OF ACCOUNT NUMBER - 2674 2575 KIRBY DRIVE HOUSTON, TX 77019  OPERATING ACCOUNT COMERICA BANK LAST 4 DIGITS OF ACCOUNT NUMBER - 2658 2575 KIRBY DRIVE HOUSTON, TX 77019  ROYALTY ACCOUNT COMERICA BANK LAST 4 DIGITS OF ACCOUNT NUMBER - 9629 2575 KIRBY DRIVE HOUSTON, TX 77019		\$26,642.08   \$26,168.23   \$634.92
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.		RAILROAD COMMISSION OF TX - BONDS REQUIRED BY STATE  SECURITY DEPOSITS - HINES - HOUSTON OFFICE LEASE  JEFFERSON DAVIS PARISH - UTILITY DEPOSIT  JASPER-NEWTON ELECTRIC - UTILITY DEPOSIT  CPL DEPOSIT - UTILITY DEPOSIT  TW TELECOM DEPOSIT - TELEPHONES		\$239,737.70  \$24,254.94  \$5,000.00  \$4,100.00  \$400.00  \$331.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.		<p>AUTOMOBILES FARMERS INSURANCE GROUP POLICY NUMBER 19-60489-27-77</p> <p>BUSINESS PERSONAL PROPERTY THE HARTFORD POLICY NUMBER 61-SBA-PI5840-DX</p> <p>COMMERICAL GENERAL LIABILITY GEMINI INSURANCE COMPANY POLICY NUMBER JGH2000743</p> <p>D&amp;O LIABILITY AND EMPLOYMENT PRACTICES LIABILITY NATIONAL UNION FIRE INS. CO. POLICY NUMBER 02-152-50-86</p> <p>ENERGY PACKAGE GEMINI INSURANCE COMPANY POLICY NUMBER JCH2000463</p> <p>LOUISIANA WORKERS COMPENSATION / EMPLOYER'S LIABILITY - LOUISIANA LOUISIANA WORKERS COMPENSATION CORP. POLICY NUMBER 137887-D</p> <p>MARITIME EMPLOYERS' LIABILITY VARIOUS LLOYD'S SYNDICATES POLICY NUMBER PA018240B</p> <p>TEXAS WORKERS COMPENSATION / EMPLOYER'S LIABILITY - TEXAS TEXAS MUTUAL INSURANCE COMPANY POLICY NUMBER 0001215503</p>		<p>UNKNOWN</p> <p>UNKNOWN</p> <p>UNKNOWN</p> <p>UNKNOWN</p> <p>UNKNOWN</p> <p>UNKNOWN</p> <p>UNKNOWN</p> <p>UNKNOWN</p>

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		UMBRELLA LIABILITY GEMINI INSURANCE COMPANY POLICY NUMBER JUH2000656		UNKNOWN
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	X			
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		SUNOCO - OIL PURCHASER SOUTHCROSS GAS - GAS PURCHASER HAWKEYE STRATIGRAPHIC, INC. PLAINS MARKETING - OIL PURCHASER ENTERPRISE PRODUCTS - GAS PURCHASER WHITE OAK ENERGY VI, LLC DPH OIL & GAS LLC CARSON ENERGY, INC TEXON LP - GAS PURCHASER MILLS ENERGY, LLC TRANS LOUISIANA - GAS PURCHASER		\$513,098.70 \$210,953.71 \$189,063.46 \$174,635.83 \$124,215.59 \$123,126.34 \$107,639.47 \$88,976.33 \$87,954.27 \$61,564.76 \$58,689.44

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(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		MICHAEL P. MARAIST		\$43,287.77
		CCW INTERESTS INC.		\$36,214.19
		DEIMI EXPLORATION		\$28,429.31
		ENTERPRISE PRODUCTS - GAS PURCHASER		\$26,192.59
		ENTERPRISE PRODUCTS - GAS PURCHASER		\$23,901.66
		RIEPE ENERGY LLC		\$22,633.92
		DEI OIL & GAS, LLC		\$22,337.31
		SHELL OIL - OIL PURCHASER		\$22,319.43
		ALICE G. READ		\$17,410.40
		WHITING OIL AND GAS CORP		\$16,996.03
		ROLLINS RESOURCES		\$12,720.70
		FINLEY RESOURCES INC		\$10,519.03
		PRIME OPERATING - GAS PURCHASER		\$5,718.94
		A.L. "CHIP" LOOMIS, III		\$5,665.44
		R & A ENERGY LLC		\$5,149.68
		ARIES & TAURUS ENERGY, LLC		\$3,288.87
		HANCOCK ENTERPRISES		\$3,169.70
		OPTIMISTIC ENERGY, LLC		\$3,051.44
		EASTSHORE PROPERTY		\$2,331.20
		MAGNUM PRODUCING, LP		\$2,245.11
		ORC OIL & GAS COMPANY, LLC		\$2,030.54
		BSR INVESTMENTS INC		\$1,704.96
		PLG/GOLDRUS TRUST		\$1,444.03
		SQUARE MILE ENERGY, LLC		\$955.84
		RIVERBEND PRODUCTION LP		\$379.06
		BARBARA BARNS GILLEY		\$307.87
		JOHN W. BARNS		\$307.87

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(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		AMERICAN ENERGY CAPITAL CORP		\$301.48
		SOUTH DIAMOND JOINT VENTURE		\$296.45
		BASIN EXPLORATION INC		\$175.66
		KRITI TE ENERGY, INC		\$144.28
		GOLDRUS DRILLING COMPANY		\$136.80
		R. DEAN WILLIAMS IRREV TR		\$127.39
		G BOGARD TRUST		\$99.97
		ENERGEN RESOURCES CORPORATION		\$95.24
		SAMSON CONCORDE GAS INTRASTATE		\$87.04
		MARY L LUTZKE		\$59.53
		STEWART M BELSOM		\$52.93
		CAROLYN H JOSEPH FAMILY TRUST		\$30.12
		ERIC JAMES LUTZKE		\$29.63
		KRISTIN LYNN LUTZKE CARIS		\$29.63
		DARYL JAMES HICKEY		\$28.35
		RAJAN AHUJA		\$26.89
		PERCY HERBERT SMITH		\$13.28
		STEPHEN G DARDAGANIAN		\$13.16
		PALACE EXPLORATION COMPANY		\$12.80
		DIVERSE OIL & GAS LP		\$7.90
		DUDLEY JAMES SIMON		\$6.51
		JOHN WILTON SIMON JR		\$6.51
		SEE GLOBAL NOTES - INTERCOMPANY TRANSFERS		
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			

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(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.		GOLDKING ONSHORE OPERATING, LLC AND GOLDKING HOLDINGS, LLC V. LEONARD C. TALLERINE, JR., GOLDKING ENERGY CORPORATION, GOLDKING ENERGY PARTNERS I, LP, GOLDKING ENERGY PARTNERS II, LLC, GOLDKING CAPITAL MANAGEMENT, LLC, ET AL. CASE NO. 2013-08724 PENDING IN THE 61ST JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS		UNKNOWN
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.		SEE GLOBAL NOTES TO SCHEDULE B23		
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.		2011 FORD F150  MOBILE HOME PURCHASE, REPAIR AND INSTALLATION		\$27,725.76  \$14,088.24



In re: GOLDKING ONSHORE OPERATING, LLC

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(if known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		2007 FORD F150 SUPER CREW 4X4 (38,000 MILES)		\$12,030.75
		2005 FORD 4DR 2WD EXPEDITION (32,000 MILES)		\$8,075.25
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		OFFICE FURNITURE AND FIXTURES, NET AFTER DEPRECIATION		\$154,424.30
		COMPUTER HARDWARE/SOFTWARE, NET AFTER DEPRECIATION		\$42,276.34
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	X			
30. INVENTORY.	X			
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	X			
Total				\$2,648,301.85
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				

In re: GOLDKING ONSHORE OPERATING, LLC

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Case No. 13-37201

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		ASSIGNMENT OF CREDIT AGREEMENT FROM BANK OF AMERICA TO WAYZATA OPPORTUNITIES FUND II, L.P. ON JANUARY 24, 2013				\$11,446,314.53	UNKNOWN
WAYZATA OPPORTUNITIES FUND II, L.P. 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391			VALUE:					
ACCOUNT NO.			AD VALOREM TAX	X	X	X	\$128,716.04	UNKNOWN
BOBBY BISCAMP, RTA JASPER COUNTY P.O. DRAWER 1970 JASPER, TX 75951			VALUE:					

Schedule of Creditors Holding Secured Claims -  
Sheet no. 1 of 8

Subtotal  
(Total of this page)

\$11,575,030.57

\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
T.F. SERVICES, LLC 4166 LEGER ROAD CROWLEY, LA 70526			FLUID PUMPS - ELECTRIC MOTORS - ENGINE MECHANICS & REPAIR	X			\$107,889.63	UNKNOWN
			VALUE:					
ACCOUNT NO.								
STALLION OILFIELD CONSTRUCTION, LLC P.O. BOX 1486 HOUSTON, TX 77251-1486			CONSTRUCTION & DIRT WORK	X			\$107,244.28	UNKNOWN
			VALUE:					
ACCOUNT NO.								
LYNX PRODUCTION SERVICES, INC. 808 PREVOST DRIVE HOUMA, LA 70364			PUMPING SERVICES - LOUISIANA	X			\$91,234.36	UNKNOWN
			VALUE:					
ACCOUNT NO.								
GULF COAST CHEMICAL, LLC P.O. BOX 62600 DEPARTMENT 1443 NEW ORLEANS, LA 70162-2600			CHEMICAL TREATMENT SERVICES	X			\$85,695.10	UNKNOWN
			VALUE:					
ACCOUNT NO.								
LYNCO WELL SERVICE, INC P.O. BOX 10190 LIBERTY, TX 77575			WORKOVER RIG SERVICES	X			\$46,714.34	UNKNOWN
			VALUE:					
ACCOUNT NO.								
P & W SERVICES, INC. 8366 FM 631 TAFT, TX 78390-9703			VACUUM SERVICES	X			\$42,668.30	UNKNOWN
			VALUE:					

In re: GOLDKING ONSHORE OPERATING, LLC

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(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
JERI D. COX, TAX ASSESSOR-COLLECTOR 319 N. CHURCH ST. ROCKPORT, TX 78382			AD VALOREM TAX	X	X	X	\$37,552.54	UNKNOWN
			VALUE:					
ACCOUNT NO.								
PIONEER WIRELINE SERVICES, LLC P.O. BOX 202567 DALLAS, TX 75320-2567			ELECTRIC LINE SERVICES	X			\$36,115.90	UNKNOWN
			VALUE:					
ACCOUNT NO.								
INTERMAR PRODUCTS & SERVICES DEPARTMENT 575 P.O. BOX 3140 HOUSTON, TX 77253			NEW TUBING AND NEW CASING SUPPLIER	X			\$28,818.65	UNKNOWN
			VALUE:					
ACCOUNT NO.								
WESLEY PURDY BOAT COMPANY P.O. BOX 369 ROCKPORT, TX 78381			PUMPING SERVICES - NMP	X			\$27,372.55	UNKNOWN
			VALUE:					
ACCOUNT NO.								
INTRACOASTAL LIQUID MUD, INC. P. O. BOX 51784 LAFAYETTE, LA 70505			VACUUM TRUCK SERVICES	X			\$23,557.19	UNKNOWN
			VALUE:					
ACCOUNT NO.								
BROWN WATER MARINE SERVICE, INC. P.O. BOX 2269 ROCKPORT, TX 78381			MARINE SERVICES - TUG/BARGE/DOCK	X			\$23,427.25	UNKNOWN
			VALUE:					

Schedule of Creditors Holding Secured Claims -  
Sheet no. 3 of 8Subtotal  
(Total of this page)

\$176,844.08

\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
HORN PUMPING SERVICES, INC. 141 FM 82 E CALL, TX 75933			GAUGING SERVICE	X			\$20,520.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
TIW CORPORATION P.O. BOX 4346, DEPT. 679 HOUSTON, TX 77210-4346			LINER HANGERS	X			\$19,622.29	UNKNOWN
			VALUE:					
ACCOUNT NO.								
HENLEY & ASSOCIATES 5523 LOUETTA ROAD, SUITE B SPRING, TX 77379			WORKOVER-DRILLING CONSULTING SERVICES	X			\$18,598.64	UNKNOWN
			VALUE:					
ACCOUNT NO.								
ACADIAN CONTRACTORS, INC. P. O. BOX 1608 ABBEVILLE, LA 70511-1608			LEASE CREWS - ROUSTABOUTS/PIPELINE CREWS/EXCAVATORS/TOOLS	X			\$16,655.94	UNKNOWN
			VALUE:					
ACCOUNT NO.								
MONCLA MARINE OPERATIONS, LLC P.O. BOX 53408 LAFAYETTE, LA 70505			LAND & MARINE WORKOVER RIG SERVICES - SWABBING - ELECTRIC LINE	X			\$16,500.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
ENERGY FISHING & RENTAL SERVICES P. O. BOX 116587 ATLANTA, GA 30368			FISHING TOOLS SERVICES	X			\$15,737.24	UNKNOWN
			VALUE:					

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
MERIT OILFIELD SERVICES, LTD. P. O. BOX 244 HUMBLE, TX 77347			VACUUM TRUCK SERVICES - ROUSTABOUT/PIPELINE CREWS/EXCATATORS/TOOLS	X			\$13,907.04	UNKNOWN
			VALUE:					
ACCOUNT NO.								
FLOW PETROLEUM SERVICES, INC. P. O. BOX 80008 LAFAYETTE, LA 70598-0008			GAUGING SERVICE	X			\$12,544.50	UNKNOWN
			VALUE:					
ACCOUNT NO.								
ACADIANA COATINGS AND SUPPLY, INC. 925 RIDGE ROAD DUSON, LA 70529			MATERIALS & SUPPLIES	X			\$12,237.79	UNKNOWN
			VALUE:					
ACCOUNT NO.								
ABC NITROGEN SERVICE CORP. P.O. BOX 2114 MONT BELVIEU, TX 77580-2114			COIL TUBING SERVICES - INTERVENTION SERVICES	X			\$12,223.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
W.W. WIRELINE CO. P.O. BOX 430123 LAREDO, TX 78043-0123			SLICKLINE SERVICES	X			\$11,854.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
SHIRLEY STEPHENS, TAC HARDIN COUNTY P.O. BOX 2260 KOUNTZE, TX 77625			AD VALOREM TAX	X	X	X	\$11,794.96	UNKNOWN
			VALUE:					

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
FESCO, LTD. 1000 FESCO AVE. ALICE, TX 78332			FLUID PUMPING - SLICKLINE - TESTING SERVICES	X			\$10,895.31	UNKNOWN
			VALUE:					
ACCOUNT NO.								
SETTOON CONSTRUCTION, INC. P. O. BOX 520 PIERRE PART, LA 70339			CRANE SERVICES FOR LOADING OUT CHEMICALS. MARINE WELDING AND CONSTRUCTION.	X			\$10,862.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
PREMIUM OILFIELD SERVICES P.O. BOX 203763 DALLAS, TX 75320-3763			RENTAL TOOLS/FISHING/WIRELINE/THRU -TUBING SERVICES	X			\$10,167.94	UNKNOWN
			VALUE:					
ACCOUNT NO.								
SMART OILFIELD SERVICES, INC. P.O. BOX 3002 LIBERTY, TX 77575			WORKOVER RIG MOVE-IN MOVE-OUT TRUCKING SERVICES	X			\$8,704.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
TERREBONNE WIRELINE SERVICES P.O. BOX 176 BOURG, LA 70343			SELF PROPELLED SPUD BARGE WITH CRANE.	X			\$8,042.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
G & L WELL SERVICES, INC. P.O. BOX 2673 LAFAYETTE, LA 70502			SWABBING SERVICES	X			\$7,843.00	UNKNOWN
			VALUE:					

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
ROYWELL SERVICES, INC. P.O. BOX 1329 BELLAIRE, TX 77402-1329			PUMPING & CEMENTING SERVICES	X			\$7,028.06	UNKNOWN
			VALUE:					
ACCOUNT NO.								
NORTH AMERICAN TUBULAR SERVICES, LLC P.O. BOX 8523 LONGVIEW, TX 75607-8523			RENTAL TOOLS FOR WORKOVER - LAY DOWN MACHINE	X			\$4,821.44	UNKNOWN
			VALUE:					
ACCOUNT NO.								
SHAMROCK EQUIPMENT RENTAL P.O. BOX 367 DEVERS, TX 77538			RENTAL OFFICES - DOGHOUSES	X			\$4,759.69	UNKNOWN
			VALUE:					
ACCOUNT NO.								
TRACO PRODUCTION SERVICES, INC P. O. BOX 3307 LAFAYETTE, LA 70502			PRESSURE SAFETY VALVES/SAFETY SYSTEMS/FACILITY EQUIPMENT & INSTALLATION	X			\$2,829.21	UNKNOWN
			VALUE:					
ACCOUNT NO.								
OILFIELD INNOVATORS LIMITED LLC 3909 AMBASSADOR CAFFERY PKWY BLDG C LAFAYETTE, LA 70503			EQUIPMENT RENTALS	X			\$0.00	UNKNOWN
			VALUE:					
ACCOUNT NO.								
COMPTROLLER OF PUBLIC ACCOUNTS 111 E 17TH STREET AUSTIN, TX 78774-0100			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN
			VALUE:					

Schedule of Creditors Holding Secured Claims -  
Sheet no. 7 of 8Subtotal  
(Total of this page)

\$19,438.40

\$0.00



In re: GOLDKING ONSHORE OPERATING, LLC  
DebtorCase No. 13-37201  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN
MIKE SULLIVAN, TAX ASSESSOR-COLLECTOR 1001 PRESTON HOUSTON, TX 77210-4089			VALUE:					

Schedule of Creditors Holding Secured Claims -  
Sheet no. 8 of 8Subtotal  
(Total of this page)Total  
(Use only on last page)

\$0.00	\$0.00
\$12,491,468.71	\$0.00

(Report also on Summary  
of Schedules.)(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

In re: GOLDKING ONSHORE OPERATING, LLC  
Debtor

Case No. 13-37201  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

In re: GOLDKING ONSHORE OPERATING, LLC  
Debtor

Case No. 13-37201  
(if known)

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
ACADIA PARISH TAC ATTN: WAYNE A MELANCON P.O. BOX 600 CROWLEY, LA 70527-0600			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO.									
IBERVILLE PARISH TAC BRETT STASSI SR., SHERIFF P.O. BOX 231 PLAQUEMINE, LA 70765-0231			AD VALOREM TAX	X	X	X	\$40,343.11	\$40,343.11	\$0.00
ACCOUNT NO.									
JEFFERSON DAVIS PARISH TAC SHERIFF IVY J. WOODS P.O. BOX 863 JENNINGS, LA 70546-0863			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO.									
JERRY J. LARPENTER SHERIFF & EX-OFFICIO TC P.O. BOX DRAWER 1670 HOUMA, LA 70361			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO.									
LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 1231 BATON ROUGE, LA 70821			SEVERENCE TAX				\$16,000.00	\$16,000.00	\$0.00
ACCOUNT NO.									
LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 1231 BATON ROUGE, LA 70821-1231			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO.									
MICHAEL J. WAGUESPACK TAC P.O. BOX 69 112 FRANKLIN ST. NAPOLEONVILLE, LA 70390			PROPERTY TAX	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN

Schedule of Creditors Holding Unsecured Priority Claims -  
Sheet no. 3 of 4Subtotal  
(Totals of this page)

\$56,343.11	\$56,343.11	\$0.00
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In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			AD VALOREM TAX	X	X	X	\$147,466.59	\$147,466.59	\$0.00
TERREBONNE PARISH TAX COLLECTOR P.O. BOX 1670 HOUMA, LA 70361									
ACCOUNT NO.			SEVERENCE TAX				\$34,000.00	\$34,000.00	\$0.00
TEXAS STATE COMPTROLLER 111 E. 17TH STREET AUSTIN, TX 78774									
ACCOUNT NO.			AD VALOREM TAX	X	X	X	\$32,129.72	\$32,129.72	\$0.00
VERMILION PARISH TAC P.O. BOX 307 ABBEVILLE, LA 70511-0307									

Schedule of Creditors Holding Unsecured Priority Claims -  
Sheet no. 4 of 4Subtotal  
(Totals of this page)

\$213,596.31	\$213,596.31	\$0.00
\$269,939.42		
	\$269,939.42	\$0.00

Total  
(Use only on last page of the completed Schedule  
E. Report also on the Summary of Schedules.)Totals  
(Use only on last page of the completed Schedule E.  
If applicable, report also on the Statistical Summary  
of Certain Liabilities and Related Data.)

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4JLJ, INC. P.O. BOX 10411 CORPUS CHRISTI, TX 78410-0411			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO. ABC NITROGEN SERVICE CORP. P.O. BOX 2114 MONT BELVIEU, TX 77580-2114			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO. ACME TRUCK LINE, INC. MSC-410683 P. O. BOX 415000 NASHVILLE, TN 37241-5000			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO. ACTION OILFIELD SERVICES, INC. 767 HWY 70 BELLE ROSE, LA 70341			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ACTION WELDING & FABRICATING P.O. BOX 100 PORT O'CONNOR, TX 77982			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ALERT SYSTEM TECHNOLOGIES, LLC 117 ARABIAN DR. LAFAYETTE, LA 70507			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ALERT SYSTEM TECHNOLOGIES, LLC 117 ARABIAN DR. LAFAYETTE, LA 70507			TRADE PAYABLE				\$937.40
ACCOUNT NO.							
ALL-OUT SEPTIC SERVICE, INC. P.O. BOX 1751 ARANSAS PASS, TX 78335			TRADE PAYABLE				\$87.66
ACCOUNT NO.							
ALVAREZ & MARSAL ATTN: LIZ CARRINGTON 600 MADISON AVENUE, 8TH FLOOR NEW YORK, NY 10022			TRADE PAYABLE				\$158,261.49
ACCOUNT NO.							
AMERICAN TANK CO., INC P. O. BOX 9765 NEW IBERIA, LA 70562-9765			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ANHAISER, JAMES 803 VENICE SUGAR LAND, TX 77042			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
ANTILL PIPELINE CONSTRUCTION CO., INC. P.O. BOX 3897 HOUMA, LA 70361			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ARCHER TUBULAR SERVICES LLC P.O. BOX 201235 DALLAS, TX 75320-1734			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ARKADIN/CONFERENCE PLUS 8153 SOLUTIONS CENTER CHICAGO, IL 60677-8001			TRADE PAYABLE				\$35.85
ACCOUNT NO.							
ATLAS TUBULAR, LP P. O. BOX 431 ROBSTOWN, TX 78380			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
BAKER HOSTETLER LLP P.O. BOX 70189 CLEVELAND, OH 44190-0189			TRADE PAYABLE				\$112,797.07
ACCOUNT NO.							
BELANGER, WHITNEY L 1800 BUTTERNUT AVENUE METAIRIE, LA 70001			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
BELANGER, WHITNEY L 1800 BUTTERNUT AVENUE METAIRIE, LA 70001			LITIGATION	X	X	X	\$0.00
ACCOUNT NO.							
BELL, JAMES N 314 GLENWOOD HOUSTON, TX 77007			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
BENTON ENERGY SERVICE COMPANY BESCO TUBULAR P. O. BOX 3775 HOUMA, LA 70360			MASTER SERVICE AGREEMENT	X			\$0.00



In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
BERRY BROS. GENERAL CONTRACTORS, INC. P.O. BOX 253 BERWICK, LA 70342			TRADE PAYABLE				\$2,106.00
ACCOUNT NO.							
BLACKIE'S RENTAL TOOL & SUPPLY CO., INC P. O. BOX 921 BROUSSARD, LA 70518			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
BLACKSTONE SYSTEMS, LTD. 14427 BROOK HOLLOW, STE. 352 SAN ANTONIO, TX 78232			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
BYRON WATSON TRUCKING P.O. BOX 250 KIRBYVILLE, TX 75956			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
C & R CONTRACTORS, INC 1100 DAVID DRIVE MORGAN CITY, LA 70380			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CADRE PUMP AND FABRICATIONS SERVICES, L.L.C. P. O. BOX 4652 - DEPT. 186-6 HOUSTON, TX 77210-4652			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CAILLOU ISLAND TOWING CO. INC P.O. BOX 2568 HOUMA, LA 70361			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CAJUN WIRELINE INCORPORATED P.O. BOX 10457 NEW IBERIA, LA 70562-0457			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
CANEYHEAD CONSTRUCTION & TRANSPORTATION, INC. 5543 JIM BURNS RD. SILBEE, TX 77656			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CANEYHEAD CONSTRUCTION & TRANSPORTATION, INC. 5543 JIM BURNS RD. SILBEE, TX 77656			TRADE PAYABLE				\$2,698.13
ACCOUNT NO.							
CARR ENVIRONMENTAL GRP. INC 504 SPRING HILL DRIVE SUITE 300 SPRING, TX 77386			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CASTOR, MAYRA 4414 CETTIE STREET HOUSTON, TX 77009			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
CDM RESOURCE MANAGEMENT LLC P. O. BOX 209034 DALLAS, TX 75320-9034			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CDM RESOURCE MANAGEMENT LLC P. O. BOX 209034 DALLAS, TX 75320-9034			TRADE PAYABLE	X			\$78,993.76
ACCOUNT NO.							
CDM RESOURCE MANAGEMENT LLC P.O. BOX 209034 DALLAS, TX 75320-9034			GAS COMPRESSOR RENTAL SERVICES AGREEMENT	X	X	X	\$0.00
ACCOUNT NO.							
CELESTINO, SANDRA 5902 BIHIA FOREST DR HOUSTON, TX 77088			FORMER EMPLOYEE	X	X	X	\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
CETCO OILFIELD SERVICES P.O. BOX 202172 DALLAS, TX 75320			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CFS TANK AND EQUIPMENT CO. P.O. BOX 10070 3904 OLD SPANISH TRAIL E. NEW IBERIA, LA			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CHAPMAN, DANIEL 510 CHIEF H. FRED AVE. MAURICE, LA 70555			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
CHAPMAN, DANIEL 510 CHIEF H. FRED AVE. MAURICE, LA 70555			TRADE PAYABLE				\$323.08
ACCOUNT NO.							
CLEVELAND, KEN 5803 HICKORY SPRINGS DRIVE KINGWOOD, TX 77057			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
COAST GUARD COMMANDING OFFICER SECTOR CORPUS CHRISTI 555 N. CARANCAHUA STE. 500 CORPUS CHRISTI, TX 78478			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO.							
COASTAL LOGISTICS, LLC P.O. BOX 82 BERWICK, LA 70342			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
COLLARINI ENERGY STAFFING INC. 10497 TOWN AND COUNTRY WAY SUITE 950 HOUSTON, TX 77024			TRADE PAYABLE				\$12,710.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
COLLARINI ENERGY STAFFING INC. 10497 TOWN AND COUNTRY WAY, SUITE 950 HOUSTON, TX 77024			PROFESSIONAL SERVICES AGREEMENT	X			\$0.00
ACCOUNT NO.							
COMPRESSCO FIELD SERVICES, INC P.O. BOX 840082 DALLAS, TX 75284-0082			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CONSEMIU, DONNA 8326 ENCINATAS COVE DRIVE TOMBALL, TX 77375			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
CONSULTING & FIELD SERVICES 1600 N. WAVERLY STREET PONCA CITY, OK 74601			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CONTINENTAL PRODUCTION SERVICES, INC. P.O. BOX 69 FRESNO, TX 77545			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
CREEL & ASSOCIATES, INC 1400 BROADFIELD BOULEVARD SUITE 325 HOUSTON, TX 77084			TRADE PAYABLE				\$1,843.75
ACCOUNT NO.							
CREEL & ASSOCIATES, INC. 1400 BROADFIELD BOULEVARD SUITE 325 HOUSTON, TX 77084			REGULATORY FILINGS/STATE REPORTS	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
CREW LAND RESEARCH, LTD 2400 AUGUSTA DRIVE SUITE 360 HOUSTON, TX 77057			TRADE PAYABLE				\$6,975.00
ACCOUNT NO.							
CROWN PINE TIMBER 1, LP 702 N TEMPLE DIBOLL, TX 75941			TRADE PAYABLE				\$23,562.93
ACCOUNT NO.							
CULOTTA, PAUL V 15203 ROSE COTTAGE DRIVE HOUSTON, TX 77069			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
CULOTTA, PAUL V 15203 ROSE COTTAGE DRIVE HOUSTON, TX 77069			LITIGATION	X	X	X	\$0.00
ACCOUNT NO.							
CURTIS OILFIELD SERVICES, LLC P. O. BOX 1236 SILSBEE, TX 77656			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DART ENERGY SERVICES P.O. BOX 842067 BOSTON, MA 02284-2067			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DATAACOM, LLC 4021 AMBASSADOR CAFFERY PKWY BUILDING A, SUITE 100 LAFAYETTE, LA 70503			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DEEP SOUTH CHEMICAL, INC. P.O. BOX 80657 LAFAYETTE, LA 70598-0657			MASTER SERVICE AGREEMENT	X			\$0.00

Subtotal

\$30,537.93

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
DERRICK CONSTRUCTION CO., INC P.O. BOX 1046 250 S COVE HARBOR ROCKPORT, TX 78281			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DI-TROL SYSTEMS, INC P.O. BOX 1028 KINGSVILLE, TX 78364			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DIVERSIFIED WELL LOGGING, LLC 711 WEST 10TH STREET RESERVE, LA 70084			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DUGGA BOYS, INC. P.O. DRAWER 1340 SINTON, TX 78387			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
DUPHIL, INC. P. O. BOX 458 ORANGE, TX 77631-0458			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
EATON OIL TOOLS, INC P.O. BOX 1050 BROUSSARD, LA 70518-1050			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ELY AND ASSC. OF TEXAS, INC. 14343-G TORREY CHASE BLVD. HOUSTON, TX 77014			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ENERGY FISHING & RENTAL SERVICES P.O. BOX 116587 ATLANTA, GA 30368			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ENERGY PIPE & EQUIPMENT RENTALS, LLC 100 BLUE RIDGE CARENCRO, LA 70520			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ENGAS MANAGEMENT CO. 11 GREENWAY PLAZA SUITE 2800 HOUSTON, TX 77046			TRADE PAYABLE				\$4,350.00
ACCOUNT NO.							
ENTERGY P.O. BOX 8104 BATON ROUGE, LA 70891-8104			TRADE PAYABLE				\$454.78
ACCOUNT NO.							
ENTERPRISE BIG THICKET PIPELINE SYSTEM LLC P.O. BOX 4324 1100 LOUISIANA STREET HOUSTON, TX 77002-5227			SALE AND PURCHASE AGREEMENT - NATURAL GAS	X			\$0.00
ACCOUNT NO.							
ENVIRONMENTAL PROTECTION AGENCY REGION 6 1445 ROSS AVENUE, SUITE 1200 DALLAS, TX 75202			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO.							
ES&H CONSULTING & TRAINING BUILDING B - SUITE B104 2802 FLINTROCK TRACE LAKEWAY, TX 78738			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ES&H CONSULTING & TRAINING BUILDING B - SUITE B104 2802 FLINTROCK TRACE LAKEWAY, TX 78738			TRADE PAYABLE	X			\$68,907.95

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

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(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ESTIS WELL SERVICE, LLC P.O. BOX 13840 NEW IBERIA, LA 70562-3840			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
EVANS RENTALS, INC. P.O. BOX 80397 LAFAYETTE, LA 70598			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
EXPRESS ENERGY SERVICES OPERATING LP P. O. BOX 843971 DALLAS, TX 75284-3971			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
EXTERRAN PARTNERS, L.P. P. O. BOX 201160 DALLAS, TX 75320-1160			GAS COMPRESSOR RENTAL SERVICES AGREEMENT	X	X	X	\$0.00
ACCOUNT NO.							
EXTERRAN PARTNERS, L.P. P. O. BOX 201160 DALLAS, TX 75320-1160			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
EXTERRAN PARTNERS, L.P. P. O. BOX 201160 DALLAS, TX 75320-1160			TRADE PAYABLE	X			\$27,208.40
ACCOUNT NO.							
EXTREME ENERGY SERVICES LLC P.O. BOX 1468 BROUSSARD, LA 70518-1468			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
F & F HUNTERS' SERVICES-GULF COAST, LP 1007 LYNN CIRCLE FRIENDSWOOD, TX 77549-0739			MASTER SERVICE AGREEMENT	X			\$0.00



In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

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(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
FEDEX P.O. BOX 660481 DALLAS, TX 75266-0481			TRADE PAYABLE				\$85.72
ACCOUNT NO.							
FESCO, LTD. 1000 FESCO AVE. ALICE, TX 78332			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
FIRST CHOICE COFFEE SERVICES 3423 N. SAM HOUSTON PARKWAY WEST SUITE 300 HOUSTON, TX 77086			TRADE PAYABLE				\$45.00
ACCOUNT NO.							
FLOW PETROLEUM SERVICES, INC. P. O. BOX 80008 LAFAYETTE, LA 70598-0008			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
FLOW-CHEM TECHNOLOGIES, LLC P. O. BOX 62066 LAFAYETTE, LA 70596			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
GIBBS & BRUNS, LLP 1100 LOUISIANA SUITE 5300 HOUSTON, TX 77002-5255			TRADE PAYABLE				\$307,368.62
ACCOUNT NO.							
GLOBAL LOGISTICS, LLC P.O. BOX 1437 SCOTT, LA 70583			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
GREENE'S ENERGY GROUP, LLC P.O. BOX 676263 DALLAS, TX 75263-6263			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

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(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
GROSSE TETE WELL SERVICES, LLC 77925 MCBAY ROAD P.O. BOX 422 GROSSE TETE, LA 70740			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
GULF COAST CHEMICAL, LLC P.O. BOX 62600 DEPARTMENT 1443 NEW ORLEANS, LA 70162-2600			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
GULF COAST COIL TUBING P.O. BOX 1710 SCOTT, LA 70583			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
GULF COAST MEASUREMENTS INC. P.O. BOX 854 CYPRESS, TX 77410-0854			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
GULF COAST MEASUREMENTS INC. P.O. BOX 854 CYPRESS, TX 77410-0854			TRADE PAYABLE				\$3,140.09
ACCOUNT NO.							
GULF-PRO SERVICES P.O. BOX 228 HOUMA, LA 70360			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
H. BROWN, INC. P.O. BOX 427 EUNICE, LA 70535			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
HALLIBURTON ENERGY SERVICES, INC. P.O. BOX 203143 HOUSTON, TX 77216-3143			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
HAMILTON ENGINEERING, INC. P.O. BOX 3856 HOUSTON, TX 77253-3856			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
HEATH, BROOK A 823 E HEIGHTS HOLLOW LANE HOUSTON, TX 77007			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
HEBERT, EDWARD 20711 FAWN BROOK COURT KATY, TX 77429			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
HEBERT, EDWARD 20711 FAWN BROOK COURT KATY, TX 77429			LLC AGREEMENT - INDEMNITY RIGHTS	X	X		UNKNOWN
ACCOUNT NO.							
HOLLOWAY, RODNEY 7916 OURAY HOUSTON, TX 77040			EMPLOYMENT RETENTION AGREEMENT	X	X		UNKNOWN
ACCOUNT NO.							
HTK CONSULTANTS, INC. 15425 NORTH FREEWAY SUITE 180 HOUSTON, TX 77090			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
HUB CITY INDUSTRIES, LLC 4023 AMBASSADOR CAFFERY PKWY SUITE 200 LAFAYETTE, LA 70503			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
IHS GLOBAL INC. P.O. BOX 847193 DALLAS, TX 75284-7193			TRADE PAYABLE				\$758.95

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
INTEGRITY OILFIELD SERVICES LL P. O BOX 2116 HOUMA, LA 70361			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
INTEGRITY SUPPLY, LLC 3221 VETERANS MEMORIAL DRIVE SUITE A ABBEVILLE, LA 70510			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
INTEGRITY SUPPLY, LLC 3221 VETERANS MEMORIAL DRIVE SUITE A ABBEVILLE, LA 70510			TRADE PAYABLE				\$1,349.33
ACCOUNT NO.							
JORY L BERNARD, LLC P.O. BOX 82448 LAFAYETTE, LA 70598			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
KADEN, MEGHAN 626 W 16TH ST HOUSTON, TX 77008			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
KAIZEN TECHNICAL SERVICES, LLC 1331 LAMAR STREET SUITE 1250 HOUSTON, TX 77010			IT SUPPORT	X			\$0.00
ACCOUNT NO.							
KDR SUPPLY, INC. P.O. BOX 10130 LIBERTY, TX 77575-7630			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
KERRCO INC. 808 TRAVIS ST., SUITE 2200 22ND FLOOR NEILS ESPERSON BLDG. HOUSTON, TX 77002			ROYALTY OWNER	X		X	\$2.10

Schedule of Creditors Holding Unsecured Nonpriority Claims -  
Sheet no. 15 of 31

Subtotal

\$1,351.43

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
KLAM, JEFFREY 1317 BRIDLE SPUR HOUSTON, TX 77055			EMPLOYMENT RETENTION AGREEMENT	X	X	X	UNKNOWN
ACCOUNT NO.							
KRAMBERGER, JOHN J 18 FLAT STONE ST THE WOODLANDS, TX 77381			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
LA DEPT ENVIRONMENTAL QUALITY FINANCIAL SERVICES DIVISION P.O. BOX 4311 BATON ROUGE, LA 70821-4311			TRADE PAYABLE				\$384.90
ACCOUNT NO.							
LANGE TOWING, INC. P.O. BOX 3287 MORGAN CITY, LA 70381			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
LEONARD C. TALLERINE, JR. GOLDKING ENERGY CORPORATION GOLDKING ENERGY PARTNERS II, LLC GOLDKING CAPITAL MANAGEMENT, LLC GOLDKING LT CAPITAL CORPORATION 3620 INVERNESS HOUSTON, TX 77019			LITIGATION	X	X	X	\$0.00
ACCOUNT NO.							
LET US ANSWER 905 S. LEWIS ST. NEW IBERIA, LA 70560			TRADE PAYABLE				\$674.01
ACCOUNT NO.							
LJY GOLDRUS TRUST P.O. BOX 8758 THE WOODLANDS, TX 77387-8758			ROYALTY OWNER	X		X	\$362.20

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY FINANCIAL SERVICES DIVISION P.O. BOX 4311 BATON ROUGE, LA 70821-4311			ENVIRONMENTAL REGULATOR	X	X		UNKNOWN
ACCOUNT NO.							
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO.							
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO.							
LOUISIANA DEPARTMENT OF NATURAL RESOURCES OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO.							
LYNCO WELL SERVICE, INC P.O. BOX 10190 LIBERTY, TX 77575			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
LYNX PRODUCTION SERVICES, INC. 808 PREVOST DRIVE HOUMA, LA 70364			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
MAJOR EQUIPMENT & REMEDIATION P.O. BOX 3616 MORGAN CITY, LA 70381			MASTER SERVICE AGREEMENT	X			\$0.00

Schedule of Creditors Holding Unsecured Nonpriority Claims -  
Sheet no. 17 of 31

Subtotal

\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
MARK G. KALPAKIS IRREV TRUST 5416 BIRCHMAN AVE FORT WORTH, TX 76107-5111			ROYALTY OWNER	X		X	\$336.84
ACCOUNT NO.							
MCCULLOCH, DONNA S 1617 FANNIN APT 2503 HOUSTON, TX 77002			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
MCLENDIN EXPLORATION 321 ROSEDOWN WAY MANDEVILLE, LA 70471-8224			GEOLOGICAL CONSULTING AGREEMENT	X	X	X	UNKNOWN
ACCOUNT NO.							
MERIT OILFIELD SERVICES, LTD. P. O. BOX 244 HUMBLE, TX 77347			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
MICHAEL J. BROUSSARD LAND SERVICES, INC. P.O. BOX 53633 LAFAYETTE, LA 70505-3633			TRADE PAYABLE				\$721.95
ACCOUNT NO.							
MONCLA MARINE OPERATIONS, LLC P.O. BOX 53408 LAFAYETTE, LA 70505			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
NEW TECH CARR ENVIRONMENTAL GROUP, LLC P.O. BOX 4976 MSC 200 HOUSTON, TX 77210			TRADE PAYABLE				\$1,000.00
ACCOUNT NO.							
NEWPARK ENVIRONMENTAL SERVICES, LLC P.O. BOX 62600, DEPT. 1089 NEW ORLEANS, LA 70162-2600			TRADE PAYABLE				\$857.00

Schedule of Creditors Holding Unsecured Nonpriority Claims -  
Sheet no. 18 of 31

Subtotal

\$2,915.79

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
NORTH AMERICAN TUBULAR SERVICES, LLC P.O. BOX 8523 LONGVIEW, TX 75607-8523			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
NOVA DIRECTIONAL, INC. P.O. BOX 1862 CYPRESS, TX 77410			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
NUTECH ENERGY ALLIANCE 7702 FM 1960 E SUITE 300 HUMBLE, TX 77346			SALE/VALUATION SUPPORT	X			\$0.00
ACCOUNT NO.							
OFFSHORE ENERGY SERVICES, INC P.O. BOX 53508 LAFAYETTE, LA 70505			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
OFFSHORE SPECIALTY FABRICATORS, INC. P. O. BOX 54970 NEW ORLEANS, LA 70154-4970			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ORANGE OILFIELD SUPPLY P. O. BOX 309 ORANGEFIELD, TX 77639-0309			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ORANGE OILFIELD SUPPLY P. O. BOX 309 ORANGEFIELD, TX 77639-0309			TRADE PAYABLE				\$810.12
ACCOUNT NO.							
ORION PROPERTIES INC 11776 SOUTH 76TH EAST AVE BIXBY, OK 74008-2022			ROYALTY OWNER	X		X	\$0.79



In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
P & W SERVICES, INC. 8366 FM 631 TAFT, TX 78390-9703			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PARKS LEASE & VACUUM SERVICE P.O. BOX 483 BUNA, TX 77612			TRADE PAYABLE				\$965.39
ACCOUNT NO.							
PATCO COMPLETION SERVICES, LLC 116 LOIS ROAD HOUMA, LA 70363			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PDI SOLUTIONS, LLC P.O. BOX 1256 RACELAND, LA 70394			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PIONEER WIRELINE SERVICES, LLC P.O. BOX 202567 DALLAS, TX 75320-2567			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PLAINS MARKETING, L.P. 333 CLAY STREET, SUITE 1600 HOUSTON, TX 77002			PURCHASE AGREEMENT - CRUDE OIL	X			\$0.00
ACCOUNT NO.							
PLATINUM ENERGY SOLUTIONS 2100 WEST LOOP SOUTH SUITE 1601 HOUSTON, TX 77027			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PLS, INC. P.O. BOX 4987 HOUSTON, TX			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
PREFERRED ELECTRIC, INC. P.O. BOX 9060 NEW IBERIA, LA 70562			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PREMIERE, INC. P.O. BOX 4585 HOUSTON, TX 77210-4585			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PROFESSIONAL WIRELINE RENTALS, LLC 1016 N. CRUSE AVE. BROUSSARD, LA 70518			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PRUITT CONSULTING SERVICES P.O. BOX 220 BROUSSARD, LA 70518			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
PSI MIDSTREAM PARTNERS, L.P. 1200 SMITH ST. SUITE 600 HOUSTON, TX 77002			TRADE PAYABLE				\$7,554.23
ACCOUNT NO.							
R360 ENVIRONMENTAL SOLUTIONS CNTRL/GULF COAST REGION P.O. BOX 671766 DALLAS, TX 75267-1766			TRADE PAYABLE	X			\$20,948.34
ACCOUNT NO.							
RADLEY ELECTRIC, INC. P.O. BOX 336 SOUR LAKE, TX 77659-0336			TRADE PAYABLE				\$970.83
ACCOUNT NO.							
RAMSEY, DENNA M 6743 CINDY LANE HOUSTON, TX 77008			FORMER EMPLOYEE	X	X	X	\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
RAMSEY, DENNA M 6743 CINDY LANE HOUSTON, TX 77008			LITIGATION	X	X	X	\$0.00
ACCOUNT NO.							
REFINERY SPECIALTIES, INC. P. O. BOX 577 HEMPSTEAD, TX 77445			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
RETA WELLWOOD D/B/A VERMILLION CONTRACTING CO. 803 SOUTH JEFFERSON ST. ABBEVILLE, LA 70510			LITIGATION	X	X	X	\$0.00
ACCOUNT NO.							
RICHARDS LAYTON & FINGER ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON, DE 19801			TRADE PAYABLE				\$59,596.09
ACCOUNT NO.							
ROCK ENGINEERING & TESTING ATTN: ACCOUNTS RECEIVABLE 6817 LEOPARD STREET CORPUS CHRISTI, TX 78409			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
RONNIE'S AIRBOAT UNLIMITED LLC P.O. BOX 750 CENTERVILLE, LA 70522			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ROUSTABOUTS, INC. P. O. BOX 730 BOURG, LA 70343			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ROYWELL SERVICES, INC. P.O. BOX 1329 BELLAIRE, TX 77402-1329			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
RUSSO EXPLORATION, LLC P.O. BOX 548 BROUSSARD, LA 70518			ROYALTY OWNER	X		X	\$3,985.73
ACCOUNT NO.							
SAFETY FIRST, LLC 4428 1/2 HWY 56 CHAUVIN, LA 70344			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SAM BROUSSARD TRUCKING CO, INC P.O. BOX 11507 NEW IBERIA, LA 70562-1507			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SANDERS TRUCKING INC. P.O. BOX 743 THIBODAUX, LA 70302			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SANTORO, TRACY L 16115 WINCHMORE HILL DRIVE SPRING, TX 77379			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
SCHLUMBERGER TECHNOLOGY CORP. P. O. BOX 201193 HOUSTON, TX 77216-1193			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SEITEL DATA, LTD. 10811 SOUTH WESTVIEW CIRCLE DRIVE #100, BUILDING C HOUSTON, TX 77043			LICENSE AGREEMENT DATED JANUARY 10, 2012	X	X	X	UNKNOWN
ACCOUNT NO.							
SELECT OILFIELD SERVICES, LLC P.O. BOX 53688 LAFAYETTE, LA 70505			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SETTOON DOCK SERVICES LLC 1081 HIGHWAY 70 S BELLE ROSE, LA 70341			TRADE PAYABLE				\$180.00
ACCOUNT NO.							
SHAMROCK EQUIPMENT RENTAL P.O. BOX 367 DEVERS, TX 77538			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SHELL TRADING (US) COMPANY P.O. BOX 4604 HOUSTON, TX 77210-4604			PURCHASE AGREEMENT - OIL	X			\$0.00
ACCOUNT NO.							
SILSBEE PROPANE FUELS 403 NORTH WHEELER JASPER, TX 75951			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SOURCE ENVIRONMENTAL SERVICES, INC. P.O. BOX 1409 BREAUX BRIDGE, LA 70517			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SOURCE ENVIRONMENTAL SERVICES, INC. P.O. BOX 1409 BREAUX BRIDGE, LA 70517			TRADE PAYABLE	X			\$374,931.75
ACCOUNT NO.							
SOUTHCROSS MARKETING COMPANY LTD. 1700 PACIFIC AVENUE, SUITE 2900 DALLAS, TX 75201			PURCHASE AGREEMENT - GAS	X			\$0.00
ACCOUNT NO.							
SOUTHERN FLOW COMPANIES, INC. P.O. BOX 51475 LAFAYETTE, LA 70505-1475			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SOUTHERN FLOW COMPANIES, INC. P.O. BOX 51475 LAFAYETTE, LA 70505-1475			TRADE PAYABLE				\$3,258.68
ACCOUNT NO.							
SOUTHERN WORKOVER, INC. P.O. BOX 716 PORT ARANSAS, TX 78373			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SPA VICTORIA L.P. P.O. BOX 6291 ABILENE, TX 79608			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SPECIALIZED ENVIRONMENTAL RESOURCES LLC 4970 NE EVANGELINE THRUWAY CARENCRO, LA 70520			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SPECIALTY OILFIELD SOLUTIONS L 8765 SPRING CYPRESS RD. SUITE L-239 SPRING, TX 77379			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
STAPLES ADVANTAGE DEPT DAL P.O. BOX 83689 CHICAGO, IL 60696-3689			TRADE PAYABLE				\$3.78
ACCOUNT NO.							
STEVE KENT TRUCKING, INC P.O. BOX 148 LOTTIE, LA 70756			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

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(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SUNOCO PARTNERS MARKETING & TERMINALS L.P. ONE FLUOR DANIEL DRIVE BLDG A, LEVEL 3 SUGAR LAND, TX 77478			PURCHASE AGREEMENT - CRUDE OIL	X			\$0.00
ACCOUNT NO.							
SUPERIOR ENERGY SERVICES, LLC DEPT 2203 P.O. BOX 122203 DALLAS, TX 75312-2203			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
SUSMAN GODFREY L.L.P. 1000 LOUISIANA ST. SUITE 5100 HOUSTON, TX 77002			TRADE PAYABLE				\$3,192.09
ACCOUNT NO.							
SWANSON, KYLIE E 2121 ALLEN PARKWAY APT 3064 HOUSTON, TX 77019			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
T. BAKER SMITH, LLC P.O. BOX 2266 HOUMA, LA 70361			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
T.F. SERVICES, LLC 4166 LEGER ROAD CROWLEY, LA 70526			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TALENS MARINE & FUEL, INC. P. O. BOX 676871 DALLAS, TX 75267-6871			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
TALLERINE JR, LEONARD C 3620 INVERNESS DRIVE HOUSTON, TX 77019			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
TALLERINE, SHARON R 17907 MANTANA SPRING, TX 77388			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
TANNER CONSTRUCTION CO., INC. DEPT 186-3 P. O. BOX 4652 HOUSTON, TX 77210-4652			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TARPON RENTAL, INC. P. O. BOX 9023 HOUMA, LA 70361			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TERREBONNE WIRELINE SERVICES P.O. BOX 176 BOURG, LA 70343			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TEXAS GENERAL LAND OFFICE P.O. BOX 12873 AUSTIN, TX 78711-2873			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO.							
TEXON L.P. 11757 KATY FREEWAY, SUITE 1400 HOUSTON, TX 77079			PURCHASE AGREEMENT - GAS	X			\$0.00
ACCOUNT NO.							
TIW CORPORATION P.O. BOX 4346, DEPT. 679 HOUSTON, TX 77210-4346			MASTER SERVICE AGREEMENT	X			\$0.00



In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

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ACCOUNT NO.							
TNT CRANE & RIGGING, INC. P.O. BOX 203708 HOUSTON, TX 77216-3708			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TOTAL ENERGY SERVICES, LLC 3500 WEST DAVIS SUITE 230 CONROE, TX 77304			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TRANS LOUISIANA GAS PIPELINE, INC. 1100 POYDRAS STREET, SUITE 3400 NEW ORLEANS, LA 70163			SALE AND PURCHASE AGREEMENT - NATURAL GAS	X			\$0.00
ACCOUNT NO.							
TRANSVAC, LLC P. O. BOX 1703 ABBEVILLE, LA 70511-1703			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TREND SERVICES, INC. P.O. BOX 747 BROUSSARD, LA 70518			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TRIPLE S MARINE, LLC P. O. BOX 3367 MORGAN CITY, LA 70381			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
TRIPOINT, LLC DEPT. 381 P.O. BOX 4346 HOUSTON, TX 77210-4346			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
UNITED SURVEYS INC. P.O. BOX 608 ROSENBERG, TX 77471			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

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ACCOUNT NO.							
UNITED SURVEYS INC. P.O. BOX 608 ROSENBERG, TX 77471			TRADE PAYABLE				\$3,425.00
ACCOUNT NO.							
UNIVERSAL WELLHEAD SERVICES 5729 LEOPARD STREET, BLDG 9 CORPUS CHRISTI, TX 7808			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
VEGETATION MANAGEMENT SPECIALIST, INC. P. O. BOX 213 DUSON, LA 70529			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
VENCO INC. P.O. BOX 518 CORPUS CHRISTI, TX 78403			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
VENCO INC. P.O. BOX 518 CORPUS CHRISTI, TX 78403			TRADE PAYABLE				\$7,334.84
ACCOUNT NO.							
VENTURATOS, STEVE J 6230 CORAL RIDGE ROAD HOUSTON, TX 77069			EMPLOYMENT RETENTION AGREEMENT				\$15,000.00
ACCOUNT NO.							
VENTURATOS, STEVE J 6230 CORAL RIDGE ROAD HOUSTON, TX 77069			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
VENTURE TRANSPORT LOGISTICS P. O. BOX 974167 DALLAS, TX 75397-4167			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
VERMILION SHELL & LIMESTONE CO., INC. P. O. DRAWER 130 ABBEVILLE, LA 70511-0130			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
VERMILION SHELL & LIMESTONE CO., INC. P. O. DRAWER 130 ABBEVILLE, LA 70511-0130			TRADE PAYABLE				\$4,270.65
ACCOUNT NO.							
VOELKER, FOSTER E 10038 SUGARHILL HOUSTON, TX 77042			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
W.W. WIRELINE CO. P.O. BOX 430123 LAREDO, TX 78043-0123			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
WALTER OIL & GAS CORPORATION 1100 LOUISIANA, SUITE 200 HOUSTON, TX 77002-5299			ROYALTY OWNER	X		X	\$57,831.25
ACCOUNT NO.							
WATSON ELECTRIC COMPANY, INC 102 SOUTH CUTTING JENNINGS, LA 70546			TRADE PAYABLE				\$437.00
ACCOUNT NO.							
WEATHERFORD INTERNATIONAL INC. P.O. BOX 200019 HOUSTON, TX 77216-0019			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
WESLEY PURDY BOAT COMPANY P.O. BOX 369 ROCKPORT, TX 78381			MASTER SERVICE AGREEMENT	X			\$0.00

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
WHITE OAK OPERATING CO., LLC 12941 N. FREEWAY, SUITE 550 HOUSTON, TX 77060			TRADE PAYABLE				\$196,041.98
ACCOUNT NO.							
WIBLE, JAMES R 6318 CRAB ORCHARD HOUSTON, TX 77057			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO.							
WRANGLER OILFIELD CONSTRUCTION DEPT.58 P.O. BOX 4652 HOUSTON, TX 77210-4652			MASTER SERVICE AGREEMENT	X			\$0.00
ACCOUNT NO.							
ZEE MEDICAL INC. P.O. BOX 781553 INDIANAPOLIS, IN 46278-8553			TRADE PAYABLE				\$131.73

Schedule of Creditors Holding Unsecured Nonpriority Claims -  
Sheet no. 31 of 31

Subtotal

\$196,173.71

Total

\$1,580,210.23

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re: GOLDKING ONSHORE OPERATING, LLC  
DebtorCase No. 13-37201  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
4LJ, INC. P.O. BOX 10411 CORPUS CHRISTI, TX 78410-0411	MASTER SERVICE AGREEMENT
ABC NITROGEN SERVICE CORP. P.O. BOX 2114 MONT BELVIEU, TX 77580-2114	MASTER SERVICE AGREEMENT
ACME TRUCK LINE, INC. MSC-410683 P. O. BOX 415000 NASHVILLE, TN 37241-5000	MASTER SERVICE AGREEMENT
ACTION OILFIELD SERVICES, INC. 767 HWY 70 BELLE ROSE, LA 70341	MASTER SERVICE AGREEMENT
ACTION WELDING & FABRICATING P.O. BOX 100 PORT O'CONNOR, TX 77982	MASTER SERVICE AGREEMENT
ALERT SYSTEM TECHNOLOGIES, LLC 117 ARABIAN DR. LAFAYETTE, LA 70507	MASTER SERVICE AGREEMENT
AMERICAN TANK CO., INC P. O. BOX 9765 NEW IBERIA, LA 70562-9765	MASTER SERVICE AGREEMENT
ANHAISER, JAMES 803 VENICE SUGAR LAND, TX 77042	EMPLOYMENT RETENTION AGREEMENT
ANTILL PIPELINE CONSTRUCTION CO., INC. P.O. BOX 3897 HOUMA, LA 70361	MASTER SERVICE AGREEMENT
ARCHER TUBULAR SERVICES LLC P.O. BOX 201235 DALLAS, TX 75320-1734	MASTER SERVICE AGREEMENT
ATLAS TUBULAR, LP P. O. BOX 431 ROBSTOWN, TX 78380	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BENTON ENERGY SERVICE COMPANY BESCO TUBULAR P. O. BOX 3775 HOUMA, LA 70360	MASTER SERVICE AGREEMENT
BLACKIE'S RENTAL TOOL & SUPPLY CO., INC P. O. BOX 921 BROUSSARD, LA 70518	MASTER SERVICE AGREEMENT
BLACKSTONE SYSTEMS, LTD. 14427 BROOK HOLLOW, STE. 352 SAN ANTONIO, TX 78232	MASTER SERVICE AGREEMENT
BYRON WATSON TRUCKING P.O. BOX 250 KIRBYVILLE, TX 75956	MASTER SERVICE AGREEMENT
C & R CONTRACTORS, INC 1100 DAVID DRIVE MORGAN CITY, LA 70380	MASTER SERVICE AGREEMENT
CADRE PUMP AND FABRICATIONS SERVICES, L.L.C. P. O. BOX 4652 - DEPT. 186-6 HOUSTON, TX 77210-4652	MASTER SERVICE AGREEMENT
CAILLOU ISLAND TOWING CO. INC P.O. BOX 2568 HOUMA, LA 70361	MASTER SERVICE AGREEMENT
CAJUN WIRELINE INCORPORATED P.O. BOX 10457 NEW IBERIA, LA 70562-0457	MASTER SERVICE AGREEMENT
CANEYHEAD CONSTRUCTION & TRANSPORTATION, INC. 5543 JIM BURNS RD. SILBEE, TX 77656	MASTER SERVICE AGREEMENT
CARR ENVIRONMENTAL GRP. INC 504 SPRING HILL DRIVE SUITE 300 SPRING, TX 77386	MASTER SERVICE AGREEMENT
CASTOR, MAYRA 4414 CETTIE STREET HOUSTON, TX 77009	EMPLOYMENT RETENTION AGREEMENT
CDM RESOURCE MANAGEMENT LLC P. O. BOX 209034 DALLAS, TX 75320-9034	MASTER SERVICE AGREEMENT
CDM RESOURCE MANAGEMENT LLC P.O. BOX 209034 DALLAS, TX 75320-9034	GAS COMPRESSOR RENTAL SERVICES AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CETCO OILFIELD SERVICES P.O. BOX 202172 DALLAS, TX 75320	MASTER SERVICE AGREEMENT
CFS TANK AND EQUIPMENT CO. P.O. BOX 10070 3904 OLD SPANISH TRAIL E. NEW IBERIA, LA	MASTER SERVICE AGREEMENT
CHAPMAN, DANIEL 510 CHIEF H. FRED AVE. MAURICE, LA 70555	EMPLOYMENT RETENTION AGREEMENT
CLEVELAND, KEN 5803 HICKORY SPRINGS DRIVE KINGWOOD, TX 77057	EMPLOYMENT RETENTION AGREEMENT
COASTAL LOGISTICS, LLC P.O. BOX 82 BERWICK, LA 70342	MASTER SERVICE AGREEMENT
COLLARINI ENERGY STAFFING INC. 10497 TOWN AND COUNTRY WAY, SUITE 950 HOUSTON, TX 77024	PROFESSIONAL SERVICES AGREEMENT
COMPRESSCO FIELD SERVICES, INC P.O. BOX 840082 DALLAS, TX 75284-0082	MASTER SERVICE AGREEMENT
CONSEMIU, DONNA 8326 ENCINATAS COVE DRIVE TOMBALL, TX 77375	EMPLOYMENT RETENTION AGREEMENT
CONSULTING & FIELD SERVICES 1600 N. WAVERLY STREET PONCA CITY, OK 74601	MASTER SERVICE AGREEMENT
CONTINENTAL PRODUCTION SERVICES, INC. P.O. BOX 69 FRESNO, TX 77545	MASTER SERVICE AGREEMENT
CURTIS OILFIELD SERVICES, LLC P. O. BOX 1236 SILSBEE, TX 77656	MASTER SERVICE AGREEMENT
DART ENERGY SERVICES P.O. BOX 842067 BOSTON, MA 02284-2067	MASTER SERVICE AGREEMENT
DATAKOM, LLC 4021 AMBASSADOR CAFFERY PKWY BUILDING A, SUITE 100 LAFAYETTE, LA 70503	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DEEP SOUTH CHEMICAL, INC. P.O. BOX 80657 LAFAYETTE, LA 70598-0657	MASTER SERVICE AGREEMENT
DERRICK CONSTRUCTION CO., INC P.O. BOX 1046 250 S COVE HARBOR ROCKPORT, TX 78281	MASTER SERVICE AGREEMENT
DI-TROL SYSTEMS, INC P.O. BOX 1028 KINGSVILLE, TX 78364	MASTER SERVICE AGREEMENT
DIVERSIFIED WELL LOGGING, LLC 711 WEST 10TH STREET RESERVE, LA 70084	MASTER SERVICE AGREEMENT
DUGGA BOYS, INC. P.O. DRAWER 1340 SINTON, TX 78387	MASTER SERVICE AGREEMENT
DUPHIL, INC. P. O. BOX 458 ORANGE, TX 77631-0458	MASTER SERVICE AGREEMENT
EATON OIL TOOLS, INC P.O. BOX 1050 BROUSSARD, LA 70518-1050	MASTER SERVICE AGREEMENT
ELY AND ASSC. OF TEXAS, INC. 14343-G TORREY CHASE BLVD. HOUSTON, TX 77014	MASTER SERVICE AGREEMENT
ENERGY FISHING & RENTAL SERVICES P.O. BOX 116587 ATLANTA, GA 30368	MASTER SERVICE AGREEMENT
ENERGY PIPE & EQUIPMENT RENTALS, LLC 100 BLUE RIDGE CARENCRO, LA 70520	MASTER SERVICE AGREEMENT
ENTERPRISE BIG THICKET PIPELINE SYSTEM LLC P.O. BOX 4324 1100 LOUISIANA STREET HOUSTON, TX 77002-5227	SALE AND PURCHASE AGREEMENT - NATURAL GAS
ES&H CONSULTING & TRAINING BUILDING B - SUITE B104 2802 FLINTROCK TRACE LAKEWAY, TX 78738	MASTER SERVICE AGREEMENT
ESTIS WELL SERVICE, LLC P.O. BOX 13840 NEW IBERIA, LA 70562-3840	MASTER SERVICE AGREEMENT



In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
EVANS RENTALS, INC. P.O. BOX 80397 LAFAYETTE, LA 70598	MASTER SERVICE AGREEMENT
EXPRESS ENERGY SERVICES OPERATING LP P. O. BOX 843971 DALLAS, TX 75284-3971	MASTER SERVICE AGREEMENT
EXTERRAN PARTNERS, L.P. P. O. BOX 201160 DALLAS, TX 75320-1160	GAS COMPRESSOR RENTAL SERVICES AGREEMENT
EXTERRAN PARTNERS, L.P. P. O. BOX 201160 DALLAS, TX 75320-1160	MASTER SERVICE AGREEMENT
EXTREME ENERGY SERVICES LLC P.O. BOX 1468 BROUSSARD, LA 70518-1468	MASTER SERVICE AGREEMENT
F & F HUNTERS' SERVICES-GULF COAST, LP 1007 LYNN CIRCLE FRIENDSWOOD, TX 77549-0739	MASTER SERVICE AGREEMENT
FESCO, LTD. 1000 FESCO AVE. ALICE, TX 78332	MASTER SERVICE AGREEMENT
FLOW PETROLEUM SERVICES, INC. P. O. BOX 80008 LAFAYETTE, LA 70598-0008	MASTER SERVICE AGREEMENT
FLOW-CHEM TECHNOLOGIES, LLC P. O. BOX 62066 LAFAYETTE, LA 70596	MASTER SERVICE AGREEMENT
GLOBAL LOGISTICS, LLC P.O. BOX 1437 SCOTT, LA 70583	MASTER SERVICE AGREEMENT
GREENE'S ENERGY GROUP, LLC P.O. BOX 676263 DALLAS, TX 75263-6263	MASTER SERVICE AGREEMENT
GROSSE TETE WELL SERVICES, LLC 77925 MCBAY ROAD P.O. BOX 422 GROSSE TETE, LA 70740	MASTER SERVICE AGREEMENT
GULF COAST CHEMICAL, LLC P.O. BOX 62600 DEPARTMENT 1443 NEW ORLEANS, LA 70162-2600	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC

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(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GULF COAST COIL TUBING P.O. BOX 1710 SCOTT, LA 70583	MASTER SERVICE AGREEMENT
GULF COAST MEASUREMENTS INC. P.O. BOX 854 CYPRESS, TX 77410-0854	MASTER SERVICE AGREEMENT
GULF-PRO SERVICES P.O. BOX 228 HOUMA, LA 70360	MASTER SERVICE AGREEMENT
H. BROWN, INC. P.O. BOX 427 EUNICE, LA 70535	MASTER SERVICE AGREEMENT
HALLIBURTON ENERGY SERVICES, INC. P.O. BOX 203143 HOUSTON, TX 77216-3143	MASTER SERVICE AGREEMENT
HAMILTON ENGINEERING, INC. P.O. BOX 3856 HOUSTON, TX 77253-3856	MASTER SERVICE AGREEMENT
HEBERT, EDWARD 20711 FAUNBROOK COURT KATY, TX 77429	EMPLOYMENT RETENTION AGREEMENT
HOLLOWAY, RODNEY 7916 OURAY HOUSTON, TX 77040	EMPLOYMENT RETENTION AGREEMENT
HTK CONSULTANTS, INC. 15425 NORTH FREEWAY SUITE 180 HOUSTON, TX 77090	MASTER SERVICE AGREEMENT
HUB CITY INDUSTRIES, LLC 4023 AMBASSADOR CAFFERY PKWY SUITE 200 LAFAYETTE, LA 70503	MASTER SERVICE AGREEMENT
INTEGRITY OILFIELD SERVICES LL P. O BOX 2116 HOUMA, LA 70361	MASTER SERVICE AGREEMENT
INTEGRITY SUPPLY, LLC 3221 VETERANS MEMORIAL DRIVE SUITE A ABBEVILLE, LA 70510	MASTER SERVICE AGREEMENT
JORY L BERNARD, LLC P.O. BOX 82448 LAFAYETTE, LA 70598	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
KDR SUPPLY, INC. P.O. BOX 10130 LIBERTY, TX 77575-7630	MASTER SERVICE AGREEMENT
KLAM, JEFFREY 1317 BRIDLE SPUR HOUSTON, TX 77055	EMPLOYMENT RETENTION AGREEMENT
LANGE TOWING, INC. P.O. BOX 3287 MORGAN CITY, LA 70381	MASTER SERVICE AGREEMENT
LYNCO WELL SERVICE, INC P.O. BOX 10190 LIBERTY, TX 77575	MASTER SERVICE AGREEMENT
LYNX PRODUCTION SERVICES, INC. 808 PREVOST DRIVE HOUMA, LA 70364	MASTER SERVICE AGREEMENT
MAJOR EQUIPMENT & REMEDIATION P.O. BOX 3616 MORGAN CITY, LA 70381	MASTER SERVICE AGREEMENT
MCLENDIN EXPLORATION 321 ROSEDOWN WAY MANDEVILLE, LA 70471-8224	GEOLOGICAL CONSULTING AGREEMENT
MERIT OILFIELD SERVICES, LTD. P. O. BOX 244 HUMBLE, TX 77347	MASTER SERVICE AGREEMENT
MONCLA MARINE OPERATIONS, LLC P.O. BOX 53408 LAFAYETTE, LA 70505	MASTER SERVICE AGREEMENT
NORTH AMERICAN TUBULAR SERVICES, LLC P.O. BOX 8523 LONGVIEW, TX 75607-8523	MASTER SERVICE AGREEMENT
NOVA DIRECTIONAL, INC. P.O. BOX 1862 CYPRESS, TX 77410	MASTER SERVICE AGREEMENT
OFFSHORE ENERGY SERVICES, INC P.O. BOX 53508 LAFAYETTE, LA 70505	MASTER SERVICE AGREEMENT
OFFSHORE SPECIALTY FABRICATORS, INC. P. O. BOX 54970 NEW ORLEANS, LA 70154-4970	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC

Debtor

Case No. 13-37201

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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ORANGE OILFIELD SUPPLY P. O. BOX 309 ORANGEFIELD, TX 77639-0309	MASTER SERVICE AGREEMENT
P & W SERVICES, INC. 8366 FM 631 TAFT, TX 78390-9703	MASTER SERVICE AGREEMENT
PATCO COMPLETION SERVICES, LLC 116 LOIS ROAD HOUMA, LA 70363	MASTER SERVICE AGREEMENT
PDI SOLUTIONS, LLC P.O. BOX 1256 RACELAND, LA 70394	MASTER SERVICE AGREEMENT
PIONEER WIRELINE SERVICES, LLC P.O. BOX 202567 DALLAS, TX 75320-2567	MASTER SERVICE AGREEMENT
PLAINS MARKETING, L.P. 333 CLAY STREET, SUITE 1600 HOUSTON, TX 77002	PURCHASE AGREEMENT - CRUDE OIL
PLATINUM ENERGY SOLUTIONS 2100 WEST LOOP SOUTH SUITE 1601 HOUSTON, TX 77027	MASTER SERVICE AGREEMENT
PLS, INC. P.O. BOX 4987 HOUSTON, TX	MASTER SERVICE AGREEMENT
PREFERRED ELECTRIC, INC. P.O. BOX 9060 NEW IBERIA, LA 70562	MASTER SERVICE AGREEMENT
PREMIERE, INC. P.O. BOX 4585 HOUSTON, TX 77210-4585	MASTER SERVICE AGREEMENT
PROFESSIONAL WIRELINE RENTALS, LLC 1016 N. CRUSE AVE. BROUSSARD, LA 70518	MASTER SERVICE AGREEMENT
PRUITT CONSULTING SERVICES P.O. BOX 220 BROUSSARD, LA 70518	MASTER SERVICE AGREEMENT
REFINERY SPECIALTIES, INC. P. O. BOX 577 HEMPSTEAD, TX 77445	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

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ROCK ENGINEERING & TESTING ATTN: ACCOUNTS RECEIVABLE 6817 LEOPARD STREET CORPUS CHRISTI, TX 78409	MASTER SERVICE AGREEMENT
RONNIE'S AIRBOAT UNLIMITED LLC P.O. BOX 750 CENTERVILLE, LA 70522	MASTER SERVICE AGREEMENT
ROUSTABOUTS, INC. P. O. BOX 730 BOURG, LA 70343	MASTER SERVICE AGREEMENT
ROYWELL SERVICES, INC. P.O. BOX 1329 BELLAIRE, TX 77402-1329	MASTER SERVICE AGREEMENT
SAFETY FIRST, LLC 4428 1/2 HWY 56 CHAUVIN, LA 70344	MASTER SERVICE AGREEMENT
SAM BROUSSARD TRUCKING CO, INC P.O. BOX 11507 NEW IBERIA, LA 70562-1507	MASTER SERVICE AGREEMENT
SANDERS TRUCKING INC. P.O. BOX 743 THIBODAUX, LA 70302	MASTER SERVICE AGREEMENT
SCHLUMBERGER TECHNOLOGY CORP. P. O. BOX 201193 HOUSTON, TX 77216-1193	MASTER SERVICE AGREEMENT
SEITEL DATA, LTD. 10811 SOUTH WESTVIEW CIRCLE DRIVE #100, BUILDING C HOUSTON, TX 77043	LICENSE AGREEMENT, DATED JANUARY 10, 2012
SELECT OILFIELD SERVICES, LLC P.O. BOX 53688 LAFAYETTE, LA 70505	MASTER SERVICE AGREEMENT
SHAMROCK EQUIPMENT RENTAL P.O. BOX 367 DEVERS, TX 77538	MASTER SERVICE AGREEMENT
SHELL TRADING (US) COMPANY P.O. BOX 4604 HOUSTON, TX 77210-4604	PURCHASE AGREEMENT - OIL
SILSBEE PROPANE FUELS 403 NORTH WHEELER JASPER, TX 75951	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC  
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(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SOURCE ENVIRONMENTAL SERVICES, INC. P.O. BOX 1409 BREAUX BRIDGE, LA 70517	MASTER SERVICE AGREEMENT
SOUTHCROSS MARKETING COMPANY LTD. 1700 PACIFIC AVENUE, SUITE 2900 DALLAS, TX 75201	PURCHASE AGREEMENT - GAS
SOUTHERN FLOW COMPANIES, INC. P.O. BOX 51475 LAFAYETTE, LA 70505-1475	MASTER SERVICE AGREEMENT
SOUTHERN WORKOVER, INC. P.O. BOX 716 PORT ARANSAS, TX 78373	MASTER SERVICE AGREEMENT
SPA VICTORIA L.P. P.O. BOX 6291 ABILENE, TX 79608	MASTER SERVICE AGREEMENT
SPECIALIZED ENVIRONMENTAL RESOURCES LLC 4970 NE EVANGELINE THRUWAY CARENCRO, LA 70520	MASTER SERVICE AGREEMENT
SPECIALTY OILFIELD SOLUTIONS L 8765 SPRING CYPRESS RD. SUITE L-239 SPRING, TX 77379	MASTER SERVICE AGREEMENT
STEVE KENT TRUCKING, INC P.O. BOX 148 LOTTIE, LA 70756	MASTER SERVICE AGREEMENT
SUNOCO PARTNERS MARKETING & TERMINALS L.P. ONE FLUOR DANIEL DRIVE BLDG A, LEVEL 3 SUGAR LAND, TX 77478	PURCHASE AGREEMENT - CRUDE OIL
SUPERIOR ENERGY SERVICES, LLC DEPT 2203 P.O. BOX 122203 DALLAS, TX 75312-2203	MASTER SERVICE AGREEMENT
T. BAKER SMITH, LLC P.O. BOX 2266 HOUMA, LA 70361	MASTER SERVICE AGREEMENT
T.F. SERVICES, LLC 4166 LEGER ROAD CROWLEY, LA 70526	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC  
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(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TALENS MARINE & FUEL, INC. P. O. BOX 676871 DALLAS, TX 75267-6871	MASTER SERVICE AGREEMENT
TANNER CONSTRUCTION CO., INC. DEPT 186-3 P. O. BOX 4652 HOUSTON, TX 77210-4652	MASTER SERVICE AGREEMENT
TARPON RENTAL, INC. P. O. BOX 9023 HOUMA, LA 70361	MASTER SERVICE AGREEMENT
TERREBONNE WIRELINE SERVICES P.O. BOX 176 BOURG, LA 70343	MASTER SERVICE AGREEMENT
TEXON L.P. 11757 KATY FREEWAY, SUITE 1400 HOUSTON, TX 77079	PURCHASE AGREEMENT - GAS
TIW CORPORATION P.O. BOX 4346, DEPT. 679 HOUSTON, TX 77210-4346	MASTER SERVICE AGREEMENT
TNT CRANE & RIGGING, INC. P.O. BOX 203708 HOUSTON, TX 77216-3708	MASTER SERVICE AGREEMENT
TOTAL ENERGY SERVICES, LLC 3500 WEST DAVIS SUITE 230 CONROE, TX 77304	MASTER SERVICE AGREEMENT
TRANS LOUISIANA GAS PIPELINE, INC. 1100 POYDRAS STREET, SUITE 3400 NEW ORLEANS, LA 70163	SALE AND PURCHASE AGREEMENT - NATURAL GAS
TRANSVAC, LLC P. O. BOX 1703 ABBEVILLE, LA 70511-1703	MASTER SERVICE AGREEMENT
TREND SERVICES, INC. P.O. BOX 747 BROUSSARD, LA 70518	MASTER SERVICE AGREEMENT
TRIPLE S MARINE, LLC P. O. BOX 3367 MORGAN CITY, LA 70381	MASTER SERVICE AGREEMENT
TRIPOINT, LLC DEPT. 381 P.O. BOX 4346 HOUSTON, TX 77210-4346	MASTER SERVICE AGREEMENT

In re: GOLDKING ONSHORE OPERATING, LLC  
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(Continuation Sheet)

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UNITED SURVEYS INC. P.O. BOX 608 ROSENBERG, TX 77471	MASTER SERVICE AGREEMENT
UNIVERSAL WELLHEAD SERVICES 5729 LEOPARD STREET, BLDG 9 CORPUS CHRISTI, TX 7808	MASTER SERVICE AGREEMENT
VEGETATION MANAGEMENT SPECIALIST, INC. P. O. BOX 213 DUSON, LA 70529	MASTER SERVICE AGREEMENT
VENCO INC. P.O. BOX 518 CORPUS CHRISTI, TX 78403	MASTER SERVICE AGREEMENT
VENTURATOS, STEVE J 6230 CORAL RIDGE ROAD HOUSTON, TX 77069	EMPLOYMENT RETENTION AGREEMENT
VENTURE TRANSPORT LOGISTICS P. O. BOX 974167 DALLAS, TX 75397-4167	MASTER SERVICE AGREEMENT
VERMILION SHELL & LIMESTONE CO., INC. P. O. DRAWER 130 ABBEVILLE, LA 70511-0130	MASTER SERVICE AGREEMENT
W.W. WIRELINE CO. P.O. BOX 430123 LAREDO, TX 78043-0123	MASTER SERVICE AGREEMENT
WEATHERFORD INTERNATIONAL INC. P.O. BOX 200019 HOUSTON, TX 77216-0019	MASTER SERVICE AGREEMENT
WESLEY PURDY BOAT COMPANY P.O. BOX 369 ROCKPORT, TX 78381	MASTER SERVICE AGREEMENT
WRANGLER OILFIELD CONSTRUCTION DEPT.58 P.O. BOX 4652 HOUSTON, TX 77210-4652	MASTER SERVICE AGREEMENT



In re: GOLDKING ONSHORE OPERATING, LLC

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Case No. 13-37201

(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
GOLDKING HOLDINGS, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	LEONARD C. TALLERINE, JR. GOLDKING ENERGY CORPORATION GOLDKING ENERGY PARTNERS II, LLC GOLDKING CAPITAL MANAGEMENT, LLC GOLDKING LT CAPITAL CORPORATION 3620 INVERNESS HOUSTON, TX 77019 (DISPUTED)
GOLDKING HOLDINGS, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	PAUL CULOTTA 15203 ROSE COTTAGE DRIVE HOUSTON, TX 77069 (DISPUTED)
GOLDKING HOLDINGS, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	RETA WELLWOOD D/B/A VERMILLION CONTRACTING CO. 803 SOUTH JEFFERSON ST. ABBEVILLE, LA 70510 (DISPUTED)
GOLDKING HOLDINGS, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WAYZATA OPPORTUNITIES FUND II, L.P. 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391
GOLDKING RESOURCES, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WAYZATA OPPORTUNITIES FUND II, L.P. 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391
GOLDKING HOLDINGS, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WHITNEY L. BELANGER 1800 BUTTERNUT AVENUE METAIRIE, LA 70001 (DISPUTED)

In re: GOLDKING ONSHORE OPERATING, LLC  
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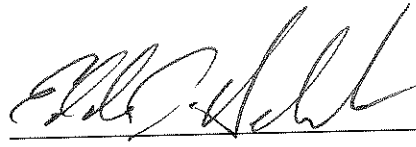
## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, EDWARD J. HEBERT, the CHIEF EXECUTIVE OFFICER of Goldking Onshore Operating, LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 65 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date December 20, 2013

Signature



EDWARD J. HEBERT

[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*